# ACE Report Manual

Table of content
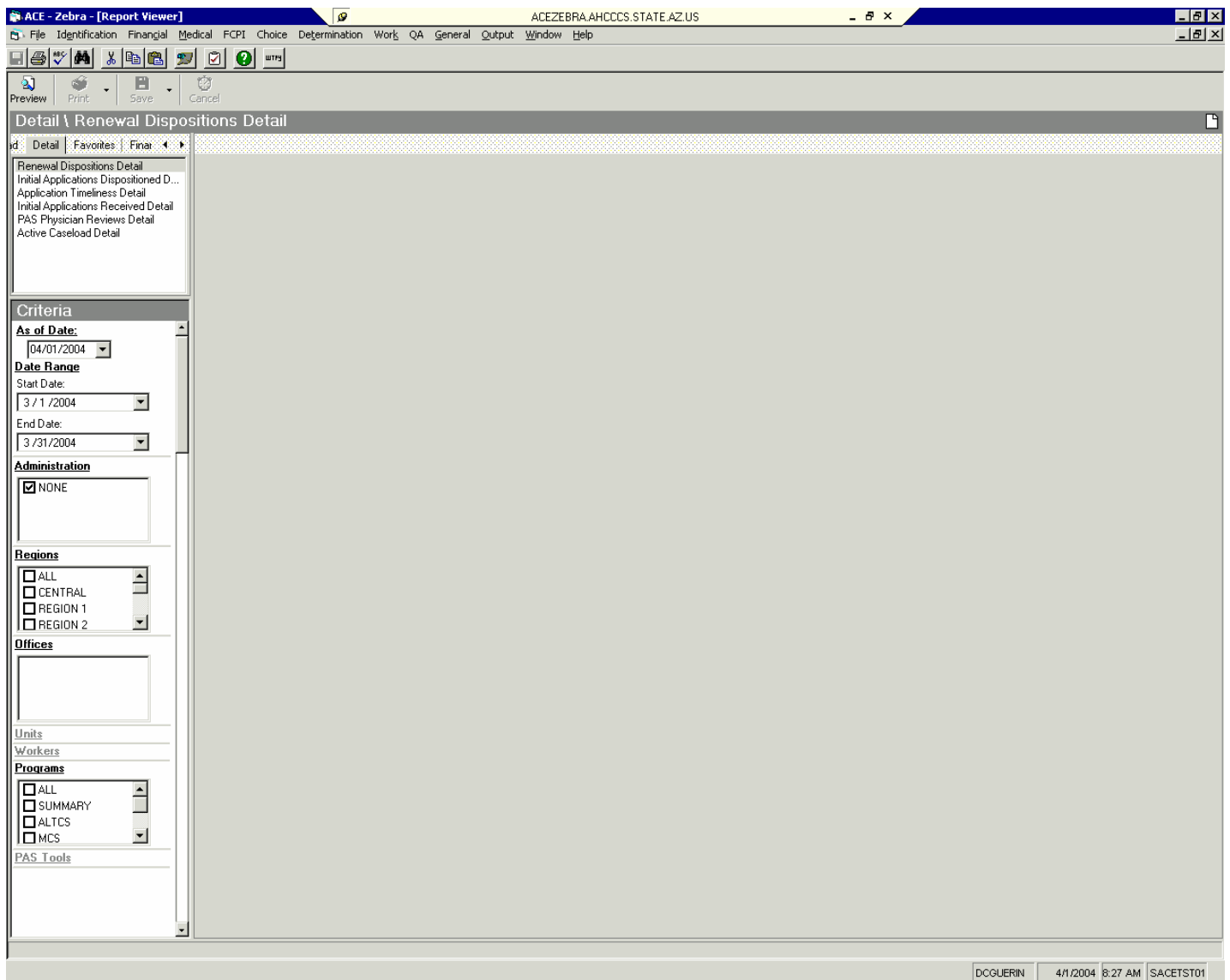
Report viewer

Report list –

- The summary reports are high-level representations of the data that has been selected for the report.

- If a report is filtered by worker the total for Unit, Office, Region and State will match the worker total. If a report is filtered by Unit the total for the Office, Region and State will match the Total of all of the units.
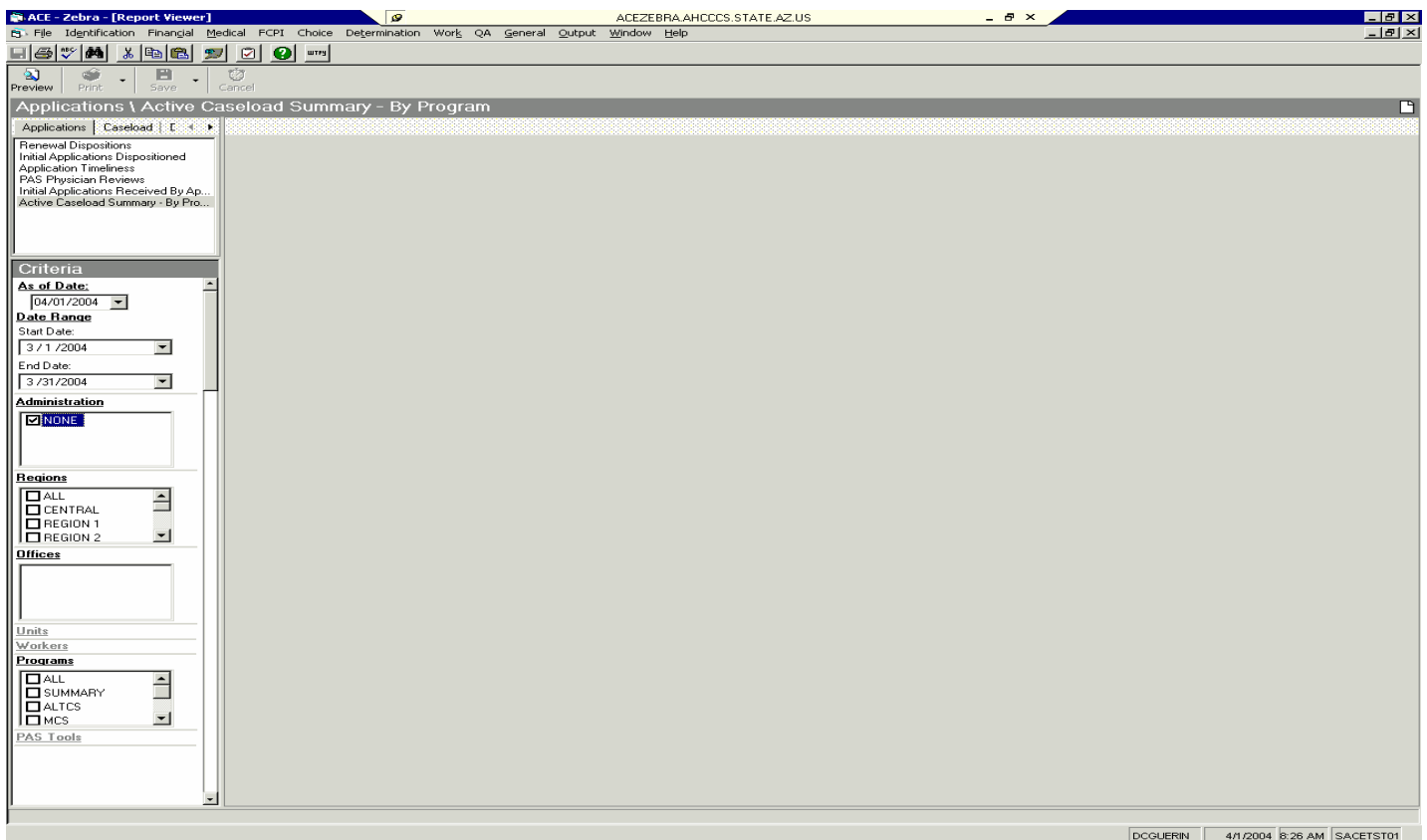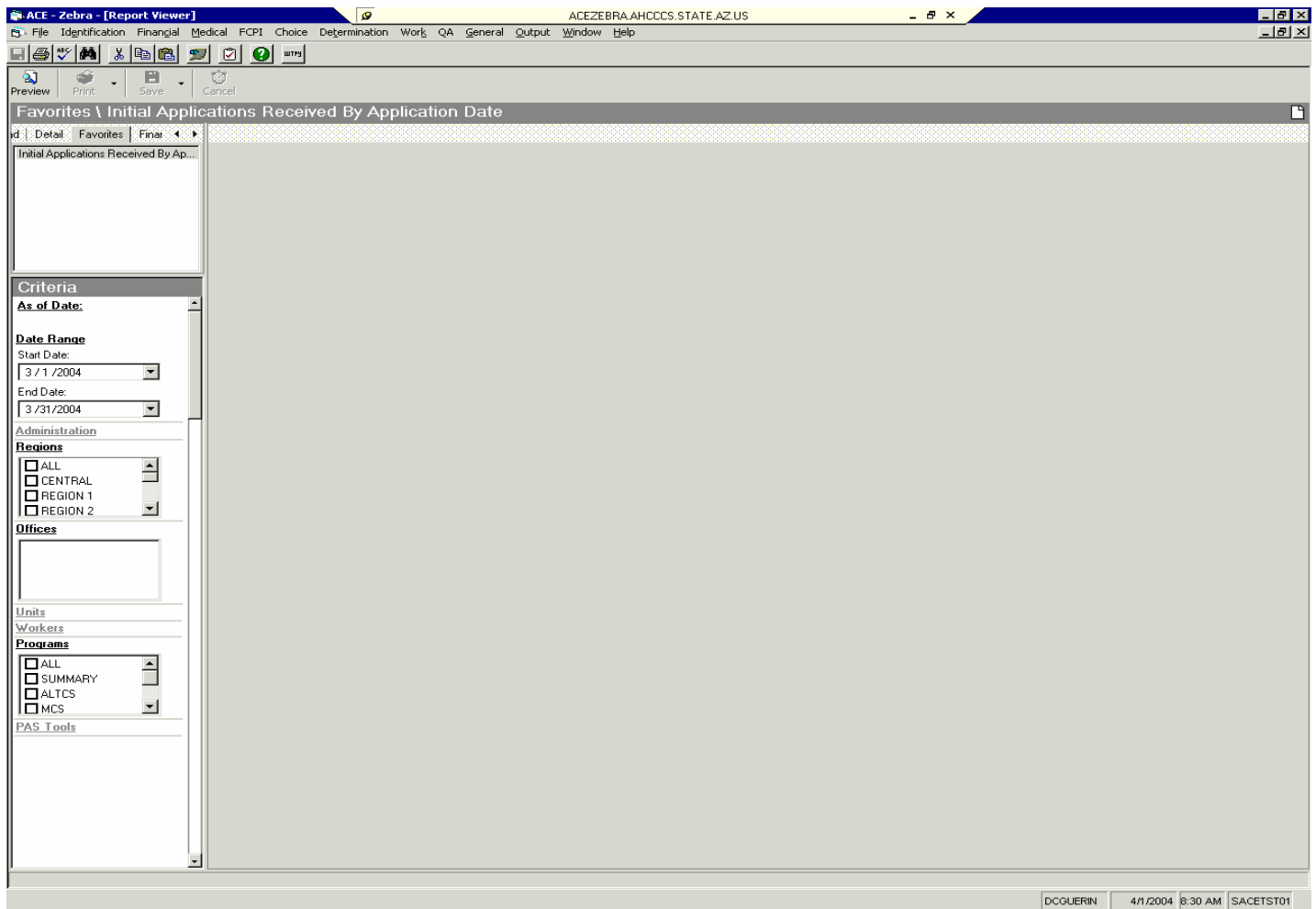

Report Viewer

Detail list –

The detail reports are the low-level representation of the Summary reports. The standard layout for the detail report is to display the Person number, date period and Program name. There are some reports that do not have the standard information displayed.
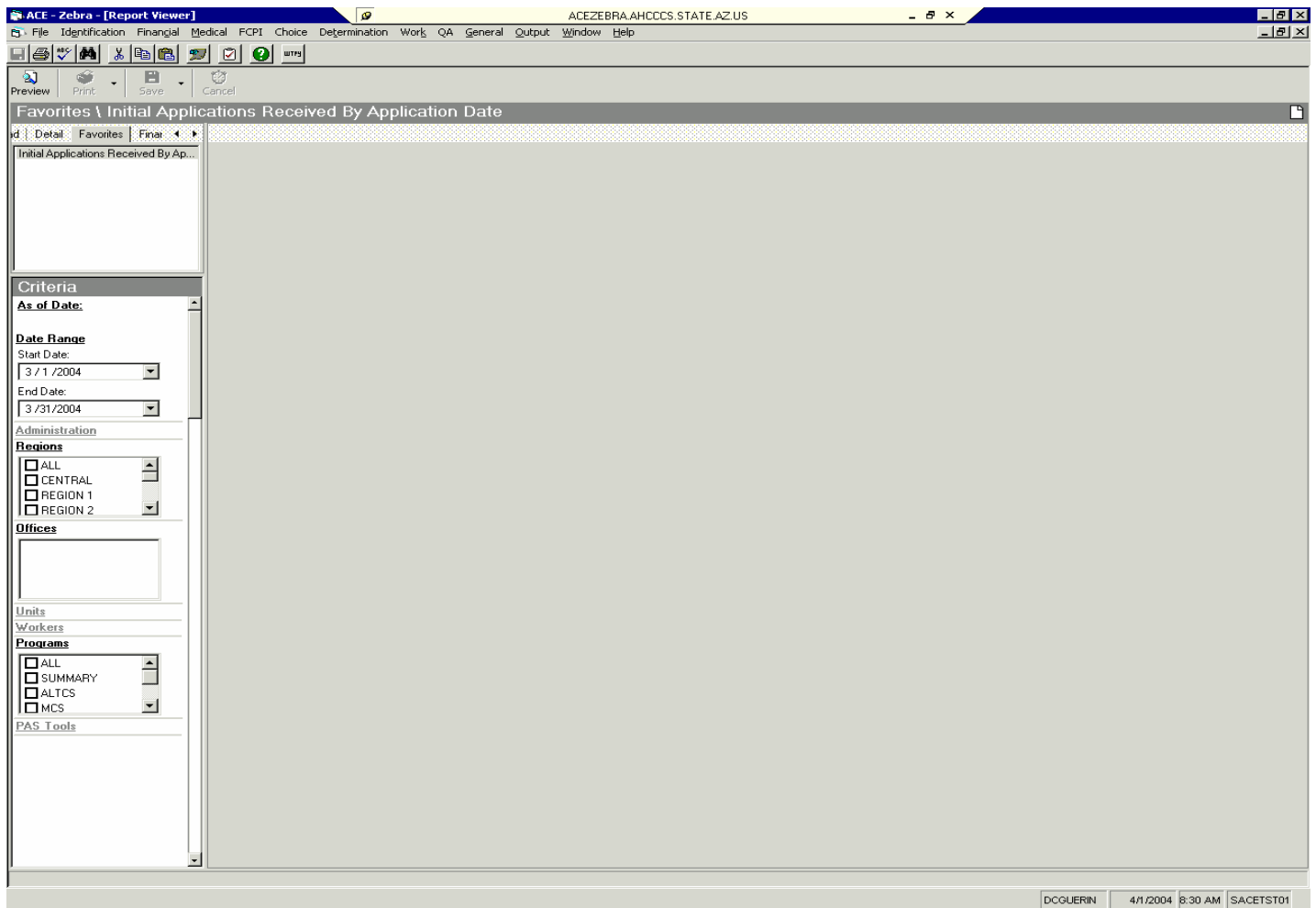
Report Viewer
   Favorites –
      The Favorites tab is to display reports that have be designated by the user to be reports that are used on a regular basis. This does not store the parameters, only the reports that are commonly run. To add a report to the favorites list the
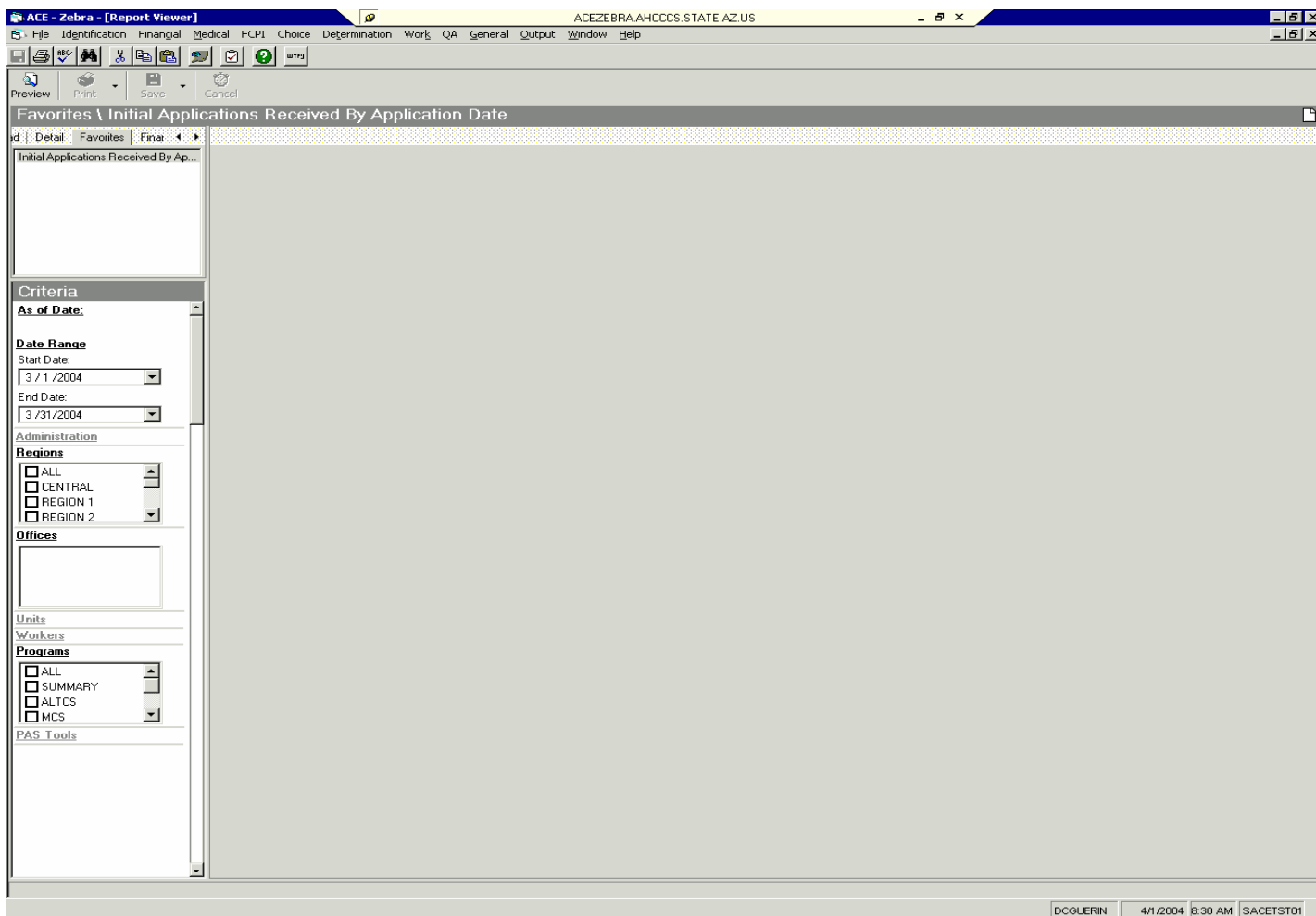
Report Viewer
    Running a report –
        The report viewer is used to select, run, print and save reports. After selecting a report and desired parameters the preview button is used to produce the report. The report will be displayed when the report has finished. After the report has completed it can be printed or saved into a different format.

Report Viewer

   Printing a report –

        To print the report, the 'Print' button is pressed, the print dialog box is then displayed with printer settings and the 'Print' button prints the report.

Report Viewer

Saving a report –

To save the report into a different format the 'Save' button is pressed, after this a drop-down list will appear. When the supported format is selected the save file dialog box will be displayed to chose the location the file is to be save to. The current format selections are .pdf (ADOBE), .rtf (Word), .xsl(Excel) and .HTM(Internet Explorer). These files can be saved to any file directory but only opened if the computer has the proper application to open the correct file extension.
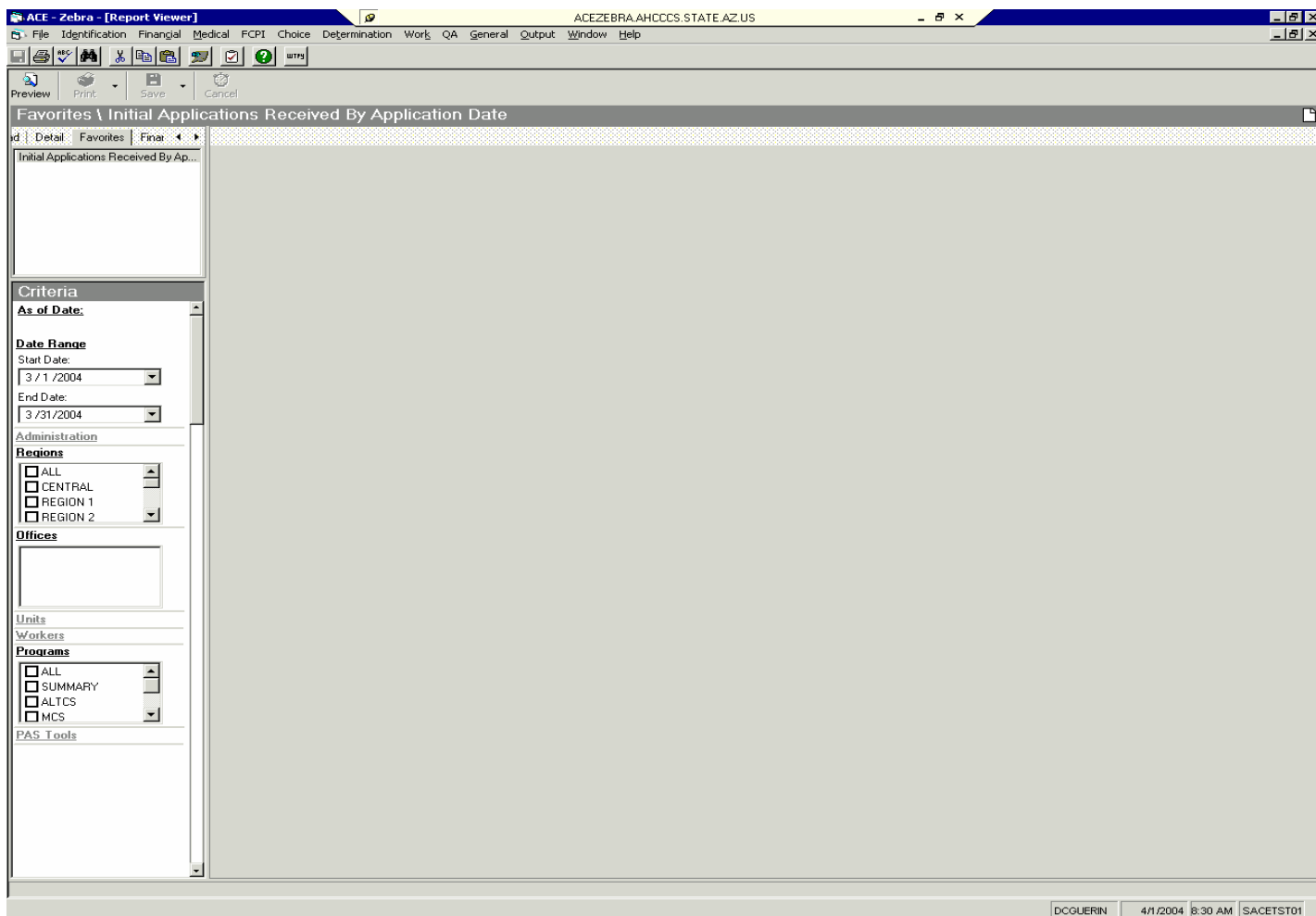
Reports

Active Caseload Summary

- Description – Number of Active cases monthly by program. This counts only one program per person. If a person is receiving multiple benefits then the highest eligibility is counted. The hierarchy is ALTCS, SSI/MAO and MCS.

- Parameters – Region, office, program, begin date, end date, as of date

- Overview – This shows the number of active cases that are in the designated search criteria.

Preview Print Save Cancel

Applications | Caseload | C ◄ ►   Active Caseload Summary - By Program

Renewal Dispositions
Initial Applications Dispositioned
Application Timeliness
PAS Physician Reviews
Initial Applications Received By Ap...
Active Caseload Summary - By Pro...

90 % ▼ 1/1 Back Forward

Criteria

As of Date:
04/01/2004

Date Range
Start Date:
3 / 1 /2004
End Date:
3 /31/2004

Administration
☑ NONE

Regions
☐ REGION 9
☐ CHANGE
☑ REGION 5

Offices
☐ ALL
☑ CASA GRAN...
☐ GLOBE

Units
Workers
Programs
☑ ALL
☐ SUMMARY
☐ ALTCS
☐ MCS

PAS Tools

Active Caseload Summary - By Program

Number of active cases monthly by program

Region:	REGION 5	**Office:**	CASA GRANDE	**Program:**	<ALL>
Begin Date:	March 2004	**End Date:**	March 2004	**As of Date:**	04/01/2004

Office	Mar-2004	Apr-2004	May-2004	Jun-2004	Jul-2004	Aug-2004	Sep-2004	Oct-2004	Nov-2004	Dec-2004	Jan-2005	Feb-2005	Mar-2005
CASA GRANDE													
ALTCS	1383												
MCS	4												
SSI/MAO	0												
TOTAL	1387												
REGION 5													
ALTCS	1383												
MCS	4												
SSI/MAO	0												
TOTAL	1387												
State Total													
ALTCS	1383												
MCS	4												
SSI/MAO	0												
TOTAL	1387												

Prepared By: DCGUERIN   Active Caseload Summary - By Program   Page 1 of 1
Date: 4/1/2004 8:31:39 AM

Reports

Active Caseload Detail

- Description – Number of Active cases monthly by program. This counts only one program per person. If a person is receiving multiple benefits then the highest eligibility is counted. The hierarchy is ALTCS, SSI/MAO and MCS.

- Parameters – Region, office, program, begin date, end date, as of date

- Overview – Shows the list of the Applicants within the specified criteria. Shows the person number, Begin date of the applicant role, end date of the applicant role and program name the applicant is currently eligible for.

Preview   Print   Save   Cancel

d: | Detail | Favorites | Finar ◀ ▶ | Active Caseload Summary - By Program | Active Caseload Detail

Renewal Dispositions Detail
Initial Applications Dispositioned D...
Application Timeliness Detail
Initial Applications Received Detail
PAS Physician Reviews Detail
Active Caseload Detail

▣ | ▢ 🔍 | ▢ ⊞ | Q Q | 80 % ▾ | ⬆ ⬇ | 1/57 | 🔄 Back ↻ Forward

Criteria

As of Date:
04/01/2004 ▾

Date Range
Start Date:
3 / 1 /2004 ▾

End Date:
3 /31/2004 ▾

Administration
☑ NONE

Regions
☐ REGION 9
☐ CHANGE
☑ REGION 5

Offices
☐ ALL
☑ CASA GRAN...
☐ GLOBE

Units
Workers
Programs
☑ ALL
☐ SUMMARY
☐ ALTCS
☐ MCS

PAS Tools

Active Caseload Detail

Active cases detail report

Region:	<ALL>	Office:	<ALL>	Program:	<ALL>
Begin Date:	March 2004	End Date:	March 2004		

	Person Number	Effective Date	End Date	Program
Region: REGION5				
Office: CASA GRANDE				
	900001142	10/1/2002		ALTCS
	900001072	11/1/2002		ALTCS
	900001080	12/1/2002		ALTCS
	900001086	12/1/2002		ALTCS
	900001084	12/1/2002		ALTCS
	900001069	1/1/2003		ALTCS
	900001096	1/1/2003		ALTCS
	900001000	2/1/2003		ALTCS
	900001007	2/1/2003		ALTCS
	900001059	2/1/2003		ALTCS
	900001037	2/1/2003		ALTCS
	900000133	2/1/2003		ALTCS
	900000131	2/1/2003		ALTCS
	900000129	2/1/2003		ALTCS
	900000126	2/1/2003		ALTCS
	900000125	2/1/2003		ALTCS
	900000124	2/1/2003		ALTCS
	900000120	2/1/2003		ALTCS
	900000118	2/1/2003		ALTCS
	900000116	2/1/2003		ALTCS
	900000173	2/1/2003		ALTCS
	900000170	2/1/2003		ALTCS
	900000168	2/1/2003		ALTCS
	900000164	2/1/2003		ALTCS

Prepared By: DCGUERIN	Active Caseload Detail	Page 1 of 57
Date: 4/1/20048:39:40 AM		

Reports

Initial Applications Received by Application Date Summary

- Description – Counts the application received for an applicant. Only the highest program applied for is counted.

- Parameters – Region, office, program, begin date, end date, as of date

- Overview – Counts the number of applications received for the designated program by application month. The as of date is compared to the begin date the application.

Applications \ Initial Applications Received By Application Date

Preview | Print | Save | Cancel

Applications | Caseload | [◀ ▶] | Initial Applications Received By Application Date

Renewal Dispositions
Initial Applications Dispositioned
Application Timeliness
PAS Physician Reviews
Initial Applications Received By Ap...
Active Caseload Summary - By Pro...

65 % ▼ | 1/1 | Back ⊘ Forward

Initial Applications Received By Application Date

Counts one application for an applicant, for each initial control date for the applicant.

| Region: | REGIONS | Office: | <ALL> | Program: | ALL |
| Begin Date: | March 2004 | End Date: | March 2004 | As of Date: | 4/1/2004 |

Office	Mar-2004	Apr-2004	May-2004	Jun-2004	Jul-2004	Aug-2004	Sep-2004	Oct-2004	Nov-2004	Dec-2004	Jan-2005	Feb-2005	Mar-2005
CASA GRANDE													
ALTCS	88												
MCS	0												
SSI/MAO	0												
TOTAL	88												
GLOBE													
ALTCS	83												
MCS	0												
SSI/MAO	0												
TOTAL	83												
REGION 5													
ALTCS	171												
MCS	0												
SSI/MAO	0												
TOTAL	171												
State Total													
ALTCS	171												
MCS	0												
SSI/MAO	0												
TOTAL	171												

Prepared By: DCGUERIN
Date: 4/1/2004 1:51:59 PM
Initial Applications Received By Application Date
Page 1 of 1

Criteria

As of Date:
04/01/2004 ▼

Date Range
Start Date:
3 / 1 /2004 ▼
End Date:
3 /31/2004 ▼

Administration
☑ NONE

Regions
☐ REGION 9
☐ CHANGE
☑ REGION 5

Offices
☑ ALL
☐ CASA GRAN...
☐ GLOBE

Units
Workers

Programs
☑ ALL
☐ SUMMARY
☐ ALTCS
☐ MCS

PAS Tools

Reports

Initial Applications Received by Application Date Detail

- Description – Counts the application received for an applicant. Only the highest program applied for is counted.

- Parameters – Region, office, program, begin date, end date, as of date

- Overview – The detail show the Person number, Application date and Program that was applied for.

Reports

Initial Applications Dispositioned Summary

- Description – Total initial dispositions that have been completed. The total approval includes cascaded approvals. Total Denials does not include cascaded programs. Dual dispositions count the highest program disposition regardless of the action taken on the given program (i.e., Applicant applies for ALTCS/MCS the status of the ALTCS is counted and the MCS is not). If a cascaded program exists the cascaded is counted a denial for the program total and counted as an approval for the grand total.

- Parameters – Region, office, program, begin date, end date, as of date

- Overview – Counts the number of Initial application received for the selected criteria. The grand total numbers are not equal to the sum of the sub totals. The grand total of approvals is all approvals plus the cascaded approvals. The denial grand total is the total of the denials minus the cascaded programs.

Reports

Initial Applications Dispositioned Detail

- Description – Total initial dispositions that have been completed. The total approval includes cascaded approvals. Total Denials does not include cascaded programs. Dual dispositions count the highest program disposition regardless of the action taken on the given program (i.e., Applicant applies for ALTCS/MCS the status of the ALTCS is counted and the MCS is not). If a cascaded program exists the cascaded is counted a denial for the program total and counted as an approval for the grand total.

- Parameters – Region, office, program, begin date, end date, as of date

- Overview – Shows the person number, Effective date of the dispoition, Program that action was taken on and status of the disposition.

Preview | Print | Save | Cancel

Detail \ Initial Applications Dispositioned Detail

Detail | Favorites | Finar ◄ ►   Initial Applications Dispositioned | Initial Applications Dispositioned Detail

Renewal Dispositions Detail
Initial Applications Dispositioned D...
Application Timeliness Detail
Initial Applications Received Detail
PAS Physician Reviews Detail
Active Caseload Detail

65 %   1/7   Back   Forward

Criteria

As of Date:
04/01/2004

Date Range
Start Date:
3 / 1 /2004
End Date:
3 /31/2004

Administration
☑ NONE

Regions
☐ REGION 9
☐ CHANGE
☑ REGION 5

Offices
☑ ALL
☐ CASA GRAN...
☐ GLOBE

Units
Workers
Programs
☑ ALL
☐ SUMMARY
☐ ALTCS
☐ MCS

PAS Tools

Initial Applications Dispositioned Detail

Applications dispositioned

Administrative Group: <NONE>   Region: REGIONS   Office: <ALL>
Program: <ALL>

Begin Date: March 2004   End Date: March 2004

Person Number	Effective Date	Program	Status
		Region: REGIONS	
		Office: CASA GRANDE	
10005729	3/1/2004	ALTCS	ACTIVE
10005462	3/2/2004	ALTCS	ACTIVE
10005378	3/3/2004	ALTCS	ACTIVE
10005650	3/3/2004	ALTCS	ACTIVE
10005270	3/4/2004	ALTCS	ACTIVE
10006227	3/4/2004	ALTCS	ACTIVE
10005882	3/4/2004	ALTCS	ACTIVE
10005781	3/4/2004	ALTCS	ACTIVE
10006306	3/5/2004	ALTCS	ACTIVE
10005691	3/5/2004	ALTCS	ACTIVE
10005420	3/5/2004	ALTCS	ACTIVE
10005643	3/5/2004	ALTCS	ACTIVE
10005760	3/10/2004	ALTCS	ACTIVE
10005830	3/11/2004	ALTCS	ACTIVE
10005920	3/11/2004	ALTCS	ACTIVE
10005284	3/12/2004	ALTCS	ACTIVE
90001051	3/12/2004	ALTCS	ACTIVE
10005785	3/15/2004	ALTCS	ACTIVE
10005834	3/15/2004	ALTCS	ACTIVE
10005872	3/15/2004	ALTCS	ACTIVE
90001954	3/15/2004	ALTCS	ACTIVE
10006040	3/17/2004	ALTCS	ACTIVE
10005823	3/18/2004	ALTCS	ACTIVE
10005714	3/19/2004	ALTCS	ACTIVE
10005807	3/19/2004	ALTCS	ACTIVE
10005813	3/22/2004	ALTCS	ACTIVE
10006240	3/22/2004	ALTCS	ACTIVE
10005675	3/26/2004	ALTCS	ACTIVE
10005283	3/26/2004	ALTCS	ACTIVE
10006291	3/26/2004	ALTCS	ACTIVE
10005816	3/29/2004	ALTCS	ACTIVE
10005219	3/29/2004	ALTCS	ACTIVE
10005443	3/30/2004	ALTCS	ACTIVE
90004236	3/1/2004	ALTCS	DENIED
10005383	3/2/2004	ALTCS	DENIED

Prepared By:: DCGUERIN   Initial Applications Dispositioned Detail   Page 1 of 7
Date: 4/1/2004 2:04:33 PM

Reports

Application Timeliness Summary

- Description – Total initial dispositions that have been completed. This counts action taken on the highest program that was applied for.

- Parameters – Administrative group, region, office, unit, worker, program, begin date, end date, as of date

- Overview – Shows the timeliness of the applications that were dispositioned for the select time period. The total of the dispositions will match the total from the *Initial Applications Dispositioned* Report. This report has the ability to filter by worker to view the timeliness for a specific Unit or worker.

Preview   **Print**   **Save**   **Cancel**

Applications | Caseload | C ◀ ▶

Renewal Dispositions
Initial Applications Dispositioned
Application Timeliness
PAS Physician Reviews
Initial Applications Received By Ap...
Active Caseload Summary - By Pro...

Application Timeliness Detail | Application Timeliness

65% ▼ 1/2   Back Forward

Criteria

As of Date:
04/01/2004 ▼

Date Range
Start Date:
3 / 1 /2004 ▼

End Date:
3 /31/2004 ▼

Administration
☑ NONE

Regions
☐ REGION 9
☐ CHANGE
☑ REGION 5

Offices
☐ ALL
☑ CASA GRAN...
☐ GLOBE

Units
☐ ALL
☐ BARBARA W...
☑ VANGIE HE...

Workers
☑ ALL
☐ LORETTA C...
☐ BARBARA C...
☐ EVANGELIN...

Programs
☑ ALL

Application Timeliness

Shows the timeliness of dispositioned cases

| Administrative Group: | | Region: REGION 5 | | Office: CASA GRANDE | | | Unit: VANGIE HERNANDEZ | |
| Worker: <ALL> | | Program: ALL | | Begin Date: March 2004 | | | End Date: March 2004 | |

Program	Approvals				Denials				Total Dispositions:			
	Tardy	Untardy	Total	% Tardy	Tardy	Untardy	Total	% Tardy	Tardy	Untardy	Total	% Tardy
ROSA RAMIREZ												
ALTCS	28	11	39	72%	59	12	71	83%	87	23	110	79%
MCS	0	0	0	0%	0	0	0	0%	0	0	0	0%
SSI/MAO	1	0	1	100%	0	0	0	0%	1	0	1	100%
EX PARTE	0	0	0	0%	0	0	0	0%	0	0	0	0%
TOTAL	29	11	40	73%	59	12	71	83%	88	23	111	79%
VANGIE HERNANDEZ												
ALTCS	28	11	39	72%	59	12	71	83%	87	23	110	79%
MCS	0	0	0	0%	0	0	0	0%	0	0	0	0%
SSI/MAO	1	0	1	100%	0	0	0	0%	1	0	1	100%
EX PARTE	0	0	0	0%	0	0	0	0%	0	0	0	0%
TOTAL	29	11	40	73%	59	12	71	83%	88	23	111	79%
CASA GRANDE												
ALTCS	28	11	39	72%	59	12	71	83%	87	23	110	79%
MCS	0	0	0	0%	0	0	0	0%	0	0	0	0%
SSI/MAO	1	0	1	100%	0	0	0	0%	1	0	1	100%
EX PARTE	0	0	0	0%	0	0	0	0%	0	0	0	0%
TOTAL	29	11	40	73%	59	12	71	83%	88	23	111	79%

Prepared By: DCGUERIN
Date: 4/1/2004 2:08:46 PM

Application Timeliness

Page 1 of 2

Reports

Application Timeliness Detail

- Description – Total initial dispositions that have been completed. This counts action taken on the highest program that was applied for.

- Parameters – Administrative group, region, office, unit, worker, program, begin date, end date, as of date

- Overview – This detail is unlike many of the other reports. It lists demographic, PAS, disposition and due date information. This report also can be filtered to the unit and worker level.

Reports

Renewal Dispositioned Summary

- Description – Total renewal dispositions that have been completed. The total approval includes cascaded approvals. Total Discontinued does not include cascaded programs. Dual dispositions count the highest program disposition regardless of the action taken on the given program (i.e., Applicant applies for ALTCS/MCS the status of the ALTCS is counted and the MCS is not). If a cascaded program exists the cascaded is counted a denial for the program total and counted as an approval for the grand total.

- Parameters – Region, office, program, begin date, end date, as of date

- Overview – Counts the number of Renewal that were completed for the selected criteria. The grand total numbers are not equal to the sum of the sub totals. The grand total of approvals is all approvals plus the cascaded approvals. The denial grand total is the total of the denials minus the cascaded programs.

Reports
   Renewal Dispositioned Detail
- Description – Total renewal dispositions that have been completed. The total approval includes cascaded approvals. Total Discontinued does not include cascaded programs. Dual dispositions count the highest program disposition regardless of the action taken on the given program (i.e., Applicant applies for ALTCS/MCS the status of the ALTCS is counted and the MCS is not). If a cascaded program exists the cascaded is counted a denial for the program total and counted as an approval for the grand total.

- Parameters – Region, office, program, begin date, end date, as of date

- Overview – Shows the person number, Effective date of the disposition, Program that action was taken on and status of the disposition.

Preview | Print | Save | Cancel

Renewal Timeliness Detail
Renewal Dispositions Detail
Initial Applications Dispositioned D...
Application Timeliness Detail
Initial Applications Received Detail
PAS Physician Reviews Detail
Active Caseload Detail

d | Detail | Favorites | Finar ◄ ►

Renewal Dispositions | Renewal Dispositions Detail

80% | 1/4 | Back | Forward

Criteria

As of Date:
04/07/2004

Date Range
Start Date:
3 / 1 /2004

End Date:
3 /31/2004

Administration
☑ NONE

Regions
☐ REGION 9
☐ CHANGE
☑ REGION 5

Offices
☐ ALL
☑ CASA GRAN...
☐ GLOBE

Units
Workers
Programs
☑ ALL
☐ SUMMARY
☐ ALTCS
☐ MCS

PAS Tools

Renewal Dispositions Detail

Number of dispositions completed for changes and renewals.

Administrative Group: <NONE>   Region: REGION 5   Office: CASA GRANDE

Program: <ALL>

Begin Date: March 2004   End Date: March 2004

Person Number	Effective Date	Program	Status
Region: REGION 5			
Office: CASA GRANDE			
900000320	3/1/2004	ALTCS	ACTIVE
900000424	3/1/2004	ALTCS	ACTIVE
900000510	3/1/2004	ALTCS	ACTIVE
900000725	3/1/2004	ALTCS	ACTIVE
900000043	3/1/2004	ALTCS	ACTIVE
100051078	3/1/2004	ALTCS	ACTIVE
900000347	3/2/2004	ALTCS	ACTIVE
900000050	3/2/2004	ALTCS	ACTIVE
900000945	3/2/2004	ALTCS	ACTIVE
900000842	3/2/2004	ALTCS	ACTIVE
100050508	3/2/2004	ALTCS	ACTIVE
900001118	3/4/2004	ALTCS	ACTIVE
900000697	3/4/2004	ALTCS	ACTIVE
900000760	3/4/2004	ALTCS	ACTIVE
900000950	3/4/2004	ALTCS	ACTIVE
900000946	3/4/2004	ALTCS	ACTIVE
900000755	3/4/2004	ALTCS	ACTIVE
900000413	3/5/2004	ALTCS	ACTIVE
900000452	3/5/2004	ALTCS	ACTIVE
900000934	3/5/2004	ALTCS	ACTIVE
900000649	3/5/2004	ALTCS	ACTIVE
900001140	3/9/2004	ALTCS	ACTIVE
900000208	3/9/2004	ALTCS	ACTIVE
900000960	3/9/2004	ALTCS	ACTIVE
100050593	3/9/2004	ALTCS	ACTIVE
100051013	3/9/2004	ALTCS	ACTIVE
900000966	3/9/2004	ALTCS	ACTIVE
100050521	3/9/2004	ALTCS	ACTIVE
900000428	3/9/2004	ALTCS	ACTIVE
900000616	3/9/2004	ALTCS	ACTIVE
900000771	3/9/2004	ALTCS	ACTIVE
100050671	3/10/2004	ALTCS	ACTIVE
100050961	3/10/2004	ALTCS	ACTIVE
900000908	3/10/2004	ALTCS	ACTIVE
900001024	3/11/2004	ALTCS	ACTIVE

Prepared By: DCGUERIN   Renewal Dispositions Detail   Page 1 of 4

Reports
   Renewal Timeliness Summary
   • Description – Total renewal dispositions that have been completed. This counts action taken on the highest program that was applied for.

   • Parameters – Administrative group, region, office, unit, worker, program, begin date, end date, as of date.

   • Overview – Shows the timeliness of the renewals that were dispositioned for the select time period. The total of the dispositions will match the total from the *Renewal Dispositioned* Report. This report has the ability to filter by worker to view the timeliness for a specific Unit or worker.

Preview | Print | Save | Cancel

Applications | Caseload | ◄ ► | Renewal Timeliness

Renewal Timeliness
Renewal Dispositions
Denials By Reason Code
Initial Applications Dispositioned
Application Timeliness
PAS Physician Reviews
Initial Applications Received By Ap...
Active Caseload Summary - By Pro...
Discontinuances By Reason Code

Criteria

As of Date:
04/07/2004

Date Range
Start Date:
3 / 1 /2004

End Date:
3 /31/2004

Administration
☑ NONE

Regions
☐ REGION 9
☐ CHANGE
☑ REGION 5

Offices
☐ ALL
☑ CASA GRAN...
☐ GLOBE

Units
☑ ALL
☐ BARBARA W...
☐ VANGIE HE...

Workers

Programs
☑ ALL
☐ SUMMARY

80 % | 1/2 | Back Forward

Renewal Timeliness

Shows the timeliness of dispositioned cases

Administrative Group: NONE	Region: REGION 5	Office: CASA GRANDE	Unit: ALL
Worker: ALL	Program: ALL	Begin Date: March 2004	End Date: March 2004

Program	Approvals				Denials				Total Dispositioned			
	Timely	Untimely	Total	% Timely	Timely	Untimely	Total	% Timely	Timely	Untimely	Total	% Timely
VANGIE HERNANDEZ												
ALTCS	102	1	103	99%	0	0	0	0%	102	1	103	99%
MCS	0	0	0	0%	0	0	0	0%	0	0	0	0%
SSI/MAO	3	0	3	100%	0	0	0	0%	3	0	3	100%
EX PARTE	0	0	0	0%	0	0	0	0%	0	0	0	0%
TOTAL	105	1	106	99%	0	0	0	0%	105	1	106	99%
CASA GRANDE												
ALTCS	102	1	103	99%	0	0	0	0%	102	1	103	99%
MCS	0	0	0	0%	0	0	0	0%	0	0	0	0%
SSI/MAO	3	0	3	100%	0	0	0	0%	3	0	3	100%
EX PARTE	0	0	0	0%	0	0	0	0%	0	0	0	0%
TOTAL	105	1	106	99%	0	0	0	0%	105	1	106	99%
REGION 5												
ALTCS	102	1	103	99%	0	0	0	0%	102	1	103	99%
MCS	0	0	0	0%	0	0	0	0%	0	0	0	0%
SSI/MAO	3	0	3	100%	0	0	0	0%	3	0	3	100%
EX PARTE	0	0	0	0%	0	0	0	0%	0	0	0	0%
TOTAL	105	1	106	99%	0	0	0	0%	105	1	106	99%

Prepared By: DCGUERIN
Date: 4/7/2004 10:52:59 AM

Application Timeliness

Page 1 of 2

Reports

Renewal Timeliness Detail

- Description – Total renewal dispositions that have been completed. This counts action taken on the highest program that was applied for.

- Parameters – Administrative group, region, office, unit, worker, program, begin date, end date, as of date

- Overview – This detail is unlike many of the other reports. It lists demographic, PAS, disposition and due date information. This report also can be filtered to the unit and worker level.

Reports

Active FES Detail Report

- Description –Lists the Active FES cases based on source code.

- Parameters – Start date, End date, As of date

- Overview –This reports lists the active FES cases. It shows the Person number, Person name, SSN, DOB, Begin date, End date, Source code, Worker name and Renewal date.

Detail / Active FES Detail

Detail | Favorites | Finar ◄ ►   Active FES Detail   ◄ ►

Renewal Dispositions Detail
Renewal Timeliness Detail
Denial by Reason Detail
Discontinued by Reason Detail
Productivity Detail
Medical Productivity Average Det.
Active FES Detail
Medical Productivity Statewide De
Active Caseload by Category Deta

◄ ► ▲
▼

65 %   ▼   1/277   Back   Forward

Criteria

As of Date:
12/16/2004 ▼

Date Range

Start Date:
11/1 /2003 ▼

End Date:
11/30/2004 ▼

Administration
Regions
Offices
Units
Workers
Programs
PAS Tools

Active FES Detail

Detail of active FES cases.

Person Number	Person Name	SSN	D.O.B.	Begin Date	End Date	Source Code	Worker Name	Renewal Date
OFFICE :	TUCSON							
100074327				3/1/2004	4/30/2004	10-00-0000	LOPEZ, JOANNA	11/14/2004
100074327				5/1/2004	5/31/2004	10-00-0000	LOPEZ, JOANNA	11/14/2004
100074327				6/1/2004	11/30/2004	10-00-0000	LOPEZ, JOANNA	11/14/2004
OFFICE :								
100066536				2/1/2004	7/31/2004	00-00-0000	CASES - FES, SSI MAO	10/15/2004
100066494				2/1/2004	7/31/2004	00-00-0000	CASES - FES, SSI MAO	10/13/2004
100066493				2/1/2004	7/31/2004	00-00-0000	CASES - FES, SSI MAO	10/13/2004
100062620				2/1/2004	7/31/2004	00-00-0000	CASES - FES, SSI MAO	10/8/2004
100062620				8/1/2004	1/31/2005	00-00-0000	CASES - FES, SSI MAO	10/8/2004

Prepared JXNARAYA   Active FES Detail   Page 1 of 277
Date: 12/16/2004 2:20:04
PM

Reports

Active FES Summary Report

- Description –Counts the number of court ordered source code and "Other" source code FES cases for each month.

- Parameters – Start date, End date, As of date

- Overview –This report considers court ordered source code cases and classifies all others in the 'Other' category. The court ordered source code was set as "ES-CM-FES-MANDATED FES". This report is generated for the entire state.

Reports

Active Caseload By Category Detail Report

- Description –The report is similar to Active Caseload Report but with emphasis to category.

- Parameters – Start date, End date, As of date, Admin group, Region, Office, Unit, Worker, Program.

- Overview –This report lists the active cases with emphasis to the category of the case. If 'All' programs is chosen the report will list all the programs and their categories – DAC, DAC-QMB, DC, DWW, FBR, FBR-QMB, FES, FPL, FPL-QMB, PICKLE, PICKLE-QMB, QI-1, QMB, SLMB, ACUTE, ACUTE-QMB, FULL AND FULL-QMB. If ALTCS is chosen, the reports lists ACUTE, ACUTE-QMB, FULL AND FULL-QMB.If SSI/MAO is chosen the report lists DAC, DAC-QMB, DC, DWW, FBR, FBR-QMB, FES, FPL, FPL-QMB, PICKLE, PICKLE-QMB.If MCS is chosen the report lists QMB, SLMB AND QI-1.

Reports

Active Caseload By Category Summary Report

- Description –The report lists the count for each category for each month.

- Parameters – Start date, End date, As of date, Admin group, Region, Office, Unit, Worker, Program.

- Overview –This report lists the active cases with emphasis to the category of the case. If 'All' programs is chosen the report will list the count of all applicants based on the program category – DAC, DAC-QMB, DC, DWW, FBR, FBR-QMB, FES, FPL, FPL-QMB, PICKLE, PICKLE-QMB, QI-1, QMB, SLMB, ACUTE, ACUTE-QMB, FULL AND FULL-QMB. If ALTCS is chosen, the reports lists ACUTE, ACUTE-QMB, FULL AND FULL-QMB.If SSI/MAO is chosen the report lists DAC, DAC-QMB, DC, DWW, FBR, FBR-QMB, FES, FPL, FPL-QMB, PICKLE, PICKLE-QMB.If MCS is chosen the report lists QMB, SLMB AND QI-1.

Reports

SSI/MAO Source Code Detail Report

- Description –Lists the cases based on source code.

- Parameters – Start date, End date, Admin group, Region, Office.

- Overview –This reports lists the Application Date, Source Code, Person Number, Last Name, First Name, DOB, SSN, Status, Disposition reason, Disposition Date, Program applied. The sort order is Source Code, Application date and Status.

- Scenarios –

Scenarios - Single Application per person

The Detail Report

Person	Begin Date	End Date	Appln date	Disp Date	Report O/P
A	01/01/04	12/31/04	02/15/04	02/28/04	Active/Denied
B	01/01/04	12/31/04	02/15/04	03/15/04	Active/Denied
C	01/01/04	01/31/04	01/03/04	01/25/04	Active/Denied
D	01/01/04	01/31/04	01/03/04	02/04/04	Pending
E	01/01/04	01/31/04	01/03/04	Not Dispositioned	Pending
F	01/01/04	02/28/04	01/03/04	02/04/04	Active/Denied
G	01/01/04	12/31/04	01/03/04	02/04/04	
				05/10/04	Active/Denied
G	01/01/04	04/30/04	01/03/04	02/04/04	Active/Denied
H	01/01/04	12/31/04	01/03/04	1/25/2004(Denied) Reopened and Not Dispositioned	Pending
I	01/01/04	01/31/04	01/03/04	1/25/04(Denied) Reopened and Not Dispositioned	Denied

The Summary Report

This report will associate source code count towards the latest application month which falls between the begin and end date for each person

Scenarios - Multiple Applications per person

The Detail Report

Person	Begin Date	End Date	Appln date(Role Beg date)	Role End Date	Source Code	Disp Date	Report O/P
A	1/1/2004	12/31/04	01/03/04 02/25/04	01/15/04		01/15/04 03/10/04	Not Listed Active/Denied
A	1/1/2004	01/31/04					Denied
A	1/1/2004	02/28/04					Pending
B	1/1/2004	11/30/04	04/05/04		APS	4/15/2004(Approved) 7/20/2004(Change) 11/15/2004(Disc)	Discontinuance
B	1/1/2004	08/01/04					Active
B	1/1/2004	12/31/04	12/10/04		FES		Pending
B	1/1/2004	04/30/04			APS	04/15/04	Active
B	5/1/2004	07/31/04					Not Listed

jxnaraya:The entry will be counted towards FES in summary report and not APS

jxnaraya: The entry will be counted towards APS in summary report and not FES